

Translation of Immediate Report

T121
Public

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: David_S@bll.co.il

January 18, 2023

Reference: 2023-01-008706

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report for General Material Information

Explanation: This form should not be used where there is a specific form for the reported event.

This report form is intended for material reports for which there is no suitable dedicated form.

Issuance results should be reported using T20 form and not this form.

Report on the rating of bonds or a corporation should be filed using a T125 form.

Nature of Event: *Trust deed for deferred promissory notes for classified investors in Israel and abroad*

Reference numbers of previous reports on the matter: 2023-01-006255, 2023-01-005118,
_____.

Following on the Bank's immediate reports dated January 9, 2023, and January 12, 2023 (Ref.Nos.: 2023-01-005118 and 2023-01-006255, respectively), in connection with the issuance of deferred "green" promissory notes in the amount of USD 500,000,000 par value for classified investors in Israel and abroad, attached herewith is a trust deed for the deferred "green" promissory notes to be traded on the "TACT-Institutional".

Attached please find file [d_isa.pdf](#)

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter:
January 18, 2023 at 10:36.

Details of signatories authorized to sign on behalf of the corporation:

	Name of signatory	Title
1	Omer Ziv	<i>Other</i>

		Head of the Finance and Accounting Division
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In accordance with Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report filed pursuant to these regulations shall be signed by the corporation's authorized signatories. For a staff position of this matter, see the Authority's website: [click here](#).

Reference numbers of previous reports on the matter (does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Ticker: Leumi

Address: Yehuda Halevi Street 34, Tel Aviv 6513616, Tel: 076-8858111, 076-8859419

Facsimile: 076-8859732 Electronic Mail: David_S@bll.co.il

company's website: www.leumi.co.il

Previous names of the reporting entity:

Name of Electronic Reporter: David Sackstein, Position: Adv., General Secretary.

Address: 34 Yehuda Halevi Street, Tel Aviv 6513616, Phone: 076-8859419, Facsimile: 076-8859732 Electronic Mail: David.sackstein@bankleumi.co.il

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority:

<http://www.magna.isa.gov.il/>